

E-File: October 21, 2009

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

THE RHODES COMPANIES, LLC, aka
 "Rhodes Homes," et al.,¹

Chapter 11

Debtors.

Affects:

- ☒ All Debtors
☐ Affects the following Debtor(s)

Hearing Date: October 30, 2009
 Hearing Time: 1:30 pm
 Courtroom 1

¹ The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf and Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

**NOTICE OF FILING OF VERIFICATION OF PUBLICATION IN THE LAS VEGAS
REVIEW JOURNAL AND THE LAS VEGAS SUN**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) have filed the attached **Verification of Publication** in THE LAS VEGAS REVIEW JOURNAL AND THE LAS VEGAS SUN regarding Notice of Hearing on Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC, et al.

DATED this 21st day of October 2009.

LARSON & STEPHENS

/s/ Zachariah Larson, Esq.
Zachariah Larson, Bar No. 7787
Kyle O. Stephens, Bar No. 7928
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AFFP DISTRICT COURT
Clark County, Nevada

AFFIDAVIT OF PUBLICATION

STATE OF NEVADA)
COUNTY OF CLARK) SS:

STACEY M. LEWIS, being 1st duly sworn, deposes and says: That she is the Legal Clerk for the Las Vegas Review-Journal and the Las Vegas Sun, daily newspapers regularly issued, published and circulated in the City of Las Vegas, County of Clark, State of Nevada, and that the advertisement, a true copy attached for,

SITRICK ADVERTISING 6773511SIT 5701190

was continuously published in said Las Vegas Review-Journal and / or Las Vegas Sun in 1 edition(s) of said newspaper issued from 10/08/2009 to 10/08/2009, on the following days:

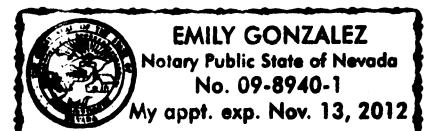
10/08/2009

Signed: _____

SUBSCRIBED AND SWORN BEFORE ME THIS, THE

8th day of Oct, 2009.

Notary Public



UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA SOUTHERN DIVISION

In re: THE RHODES COMPANIES, L.L.C.,
aka "Rhodes Homes," et al.,
Debtors,) Case No.: 09-14814-LBR
(Jointly Administered)
Chapter 11

Affects:

☒ All Debtors
☒ Affects the following Debtor(s)
Hearing Date: October 30, 2009
Hearing Time: 1:30 p.m.

NOTICE OF HEARING ON DISCLOSURE STATEMENT FOR THE PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE FOR THE RHODES COMPANIES, L.L.C., ET AL.

PLEASE TAKE NOTICE that, on September 25, 2009, the First Lien Steering Committee (the "First Lien Steering Committee") filed the Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code for The Rhodes Companies, L.L.C., et al. (as may be amended or modified from time to time, the "Plan") and the accompanying Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code for The Rhodes Companies, L.L.C., et al. (as may be amended or modified from time to time, the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that:

1. On September 25, 2009, the First Lien Steering Committee filed the Motion of the First Lien Steering Committee for Entry of an Order (A) Approving the Adequacy of the First Lien Steering Committee's Disclosure Statement; (B) Approving Solicitation and Notice Materials with Respect to Confirmation of Plan of Reorganization; (C) Approving the Form of Various Ballots and Notices in Connection Therewith; and (D) Scheduling Certain Dates with Respect Thereto (the "Motion").

2. A hearing will be held before the Honorable Linda B. Riegler in Courtroom 1 at 300 Las Vegas Boulevard South, Las Vegas, Nevada 89101 on **October 30, 2009 at 1:30 p.m. (PST)** to consider the Motion and the entry of an order, among other things: (i) determining that the Disclosure Statement contains "adequate information" within the meaning ascribed to such term in Bankruptcy Code section 1125, and (ii) approving the Disclosure Statement.

3. Copies of the Disclosure Statement and the Motion may be obtained (i) by accessing PACER through the website of the United States Bankruptcy Court for the District of Nevada (<http://www.nv.uscourts.gov>), (ii) for no charge on the website maintained by Omnis Management Group (<http://www.omnimgt.com/rhodes>), or by sending a written request to the counsel at the addresses and facsimile numbers listed on the first page of this Notice.

4. Responses and objections, if any, to the approval of the Disclosure Statement must:

- be in writing;
- state the name and address of the objecting party and the nature of the Claimant's Interest of such party;
- state with particularity the basis and nature of any objection or proposed modification to the Disclosure Statement;
- be filed with, and served upon, the Bankruptcy Court; and
- be filed with the Bankruptcy Court and served on the following:

- Office of the U.S. Trustee
Assistant United States Trustee
Attn: August B. Landis
300 Las Vegas Boulevard South, Suite 4300
Las Vegas, NV 89101
- Counsel to the Debtors
Pachulski Stang Ziehl & Jones LLP
Attn: James I. Stang, Esq.
Shirley S. Cho, Esq.
10100 Santa Monica Blvd., Suite 1100
Los Angeles, California, 90067
- Counsel for the Official Committee of Unsecured Creditors
Parsons Behle & Latimer
Attn: J. Thomas Beckett
201 S. Main St., Suite 1800
Salt Lake City, UT 84111
- Counsel for the First Lien Steering Committee
Akin Gump Strauss Hauer & Feld LLP
Attn: Philip C. Dublin, Esq.
One Bryant Park
New York, New York 10036
- Counsel for the Agent for the Second Lien Lenders
Ropes & Gray LLP
Attn: Mark Somerstein, Esq.
Benjamin Schneider, Esq.
1211 Avenue of the Americas
New York, New York 10036
- Counsel for the Agent for the First Lien Lenders
Skadden, Arps, Slate, Meagher & Flom LLP
Attn: Van C. Durrer II
Ramon M. Naguiat
300 South Grand Avenue, Suite 3500
Los Angeles, CA 90071
- Counsel for James M. Rhodes and Sagebrush Enterprises, Inc.
Greenberg Trautman LLP
Attn: Brett A. Axelrod, Esq.
3773 Howard Hughes Parkway, Suite 400 North
Las Vegas, Nevada 89169

PLEASE TAKE FURTHER NOTICE that any objection to the Disclosure Statement or the Motion must be filed and served within 25 days after the date of this Notice.

PLEASE TAKE FURTHER NOTICE that if you object to the Disclosure Statement or the Motion, you must file a **WRITTEN** response to the Disclosure Statement or the Motion with the court. You must also serve your written response on the person who sent this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* without formally calling the matter at the hearing.

PLEASE TAKE FURTHER NOTICE that, upon approval of the Disclosure Statement by the Bankruptcy Court, any party in interest that is entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the hearing on the Disclosure Statement and the Motion may be continued without further notice.

DATED this 25th day of September 2009.

By: */s/ Philip C. Dublin*
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Counsel for the First Lien Steering Committee

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (9060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9230); Tuscan Acquisitions, LLC (0206); Tuscan Acquisitions II, LLC (8693); Tuscan Acquisitions III, LLC (9777); Tuscan Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development, Inc. (1963); C&J Holdings, Inc. (1915); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elk Horn Investments, Inc. (663); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Fathers Holdings, LLC (8351); Elk Horn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Hi Concrete, LLC (8966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscan Golf Country Club, LLC (7132); Pinacke Grading, LLC (4838).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Plan and the Disclosure Statement.